

RESOLUTION NO. 2023 1121-02

RATIFYING THE TERMS OF THE FLORIDA PACE FUNDING AGENCY REVENUE BONDS (ENERGY AND WIND RESISTANCE IMPROVEMENT FINANCE PROGRAM), ISSUE ONE AND ISSUE TWO, ISSUED FROM JULY 28, 2023 THROUGH NOVEMBER 9, 2023.

WHEREAS, the Florida PACE Funding Agency (the "Agency") has determined to undertake the financing of a portion of its Program through the issuance of its (i) Revenue Bonds (Energy and Wind Resistance Improvement Finance Program), Issue One, to be issued in various Series (the "Issue One Bonds") pursuant to the Master Indenture (Residential), dated as of April 1, 2016 and the Master Indenture (Commercial) dated as of April 1, 2016 (the "Issue One Master Indentures"), each by and between the Agency and Wilmington Trust, National Association (in such capacity, the "Issue One Trustee"), (ii) its Revenue Bonds (Energy and Wind Resistance Improvement Finance Program), Issue One, to be issued in various Series (the "Issue Two Bonds") pursuant to the Master Indenture (Residential), dated as of October 1, 2019 and the Master Indenture (Commercial) dated as of October 1, 2019 (the "Issue Two Master Indentures"), each by and between the Agency and Wilmington Trust, National Association (in such capacity, the "Issue Two Trustee"); (iii) its Revenue Bonds (Energy and Wind Resistance Improvement Finance Program), Issue Three, to be issued in various Series (the "Issue Three Bonds") pursuant to the Master Indenture (Florida PACE Funding Residential Program), dated as of June 1, 2020 (the "Issue Three Master Indenture") by and between the Agency and Wilmington Trust, National Association (in such capacity, the "Issue Three Trustee"); (iv) its Revenue Bonds (Energy and Wind Resistance Improvement Finance Program), Issue Four, to be issued in various Series (the "Issue Four Bonds") pursuant to the Master Indenture (Bayview PACE, a division of Silver Hill Funding Commercial Program), dated as of December 1, 2021 (the "Issue Four Master Indenture") by and between the Agency and Wilmington Trust, National Association (in such capacity, the "Issue Four Trustee") and (v) its Revenue Bonds (Energy and Wind Resistance Improvement Finance Program), Issue Five, to be issued in various Series (the "Issue Five Bonds" and, together with the Issue One Bonds, the Issue Two Bonds, the Issue Three Bonds and Issue Four Bonds, the "Bonds")) pursuant to the Master Indenture (North Bridge ESG LLC Commercial Program), dated as of December 1, 2022 (together with the Issue One Master Indentures, the Issue Two Indenture, the Issue Three Indenture and the Issue Five Indenture, the "Master Indentures"), by and between the Agency and Wilmington Trust, National Association (in such capacity, the "Issue Five Trustee", and together with the Issue One Trustee, Issue Two Trustee, the Issue Three Trustee and the Issue Five Trustee, the "Trustee");

WHEREAS, pursuant to the Master Indentures Bonds may be issued from time to time upon receipt by the applicable Trustee of (i) an Issuance Request executed by the Program Administrator or the Executive Director setting forth the term and details of the Bonds to be issued and (ii) other related documents, including a Purchase Supplement with the information required by Section 218.385, Florida Statutes, as amended (the "Truth-in-Bonding Statements");

WHEREAS, the Agency desires to ratify and confirm the terms and other details of the Bonds issued from July 28, 2023 through November 9, 2023;

NOW, THEREFORE, BE IT DETERMINED by the Florida PACE Funding Agency, acting through its duly authorized officer, as follows:

Section 1. Ratification of Bonds. The Agency hereby ratifies and confirms the principal amounts, interest rates and maturities, as determined by the Program Administrator or Executive Director and summarized on Schedule 1 hereto, and the other details of the Bonds issued since the prior Agency Board meeting, and ratifies and confirms the issuance of such Bonds. The Agency acknowledges receipt of Truth-in-Bonding Statements prior to the issuance of each series of such Bonds.

Section 2. Effective Date. This Resolution shall take effect immediately upon its adoption, and any provisions of any previous resolutions in conflict with the provisions hereof are hereby superseded.

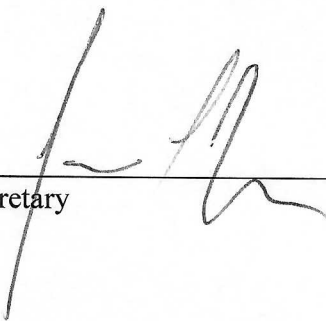
PASSED in Public Session of the Board of the Florida PACE Funding Agency, this 21st day of November, 2023.

(SEAL)

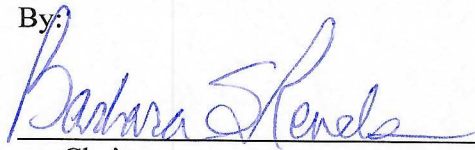
**BOARD OF DIRECTORS OF THE
FLORIDA PACE FUNDING AGENCY**



Attest:



Secretary

By: 

Chair

SCHEDULE 1**FORTIFI, INC.**

Series	Issuance Date	Principal Amount	Stated Interest Rate (%)	Final Maturity
FF.2023.33	August 11, 2023	\$10,509,339.65	5.99%	July 15, 2054
FF.2023.34	August 23, 2023	\$7,232,210.76	7.49%	July 15, 2054
FF.2023.35	September 8, 2023	\$10,001,747.72	6.99%	July 15, 2054
FF.2023.37	September 19, 2023	\$6,677,845.22	6.99%	July 15, 2054
FF.2023.38	September 28, 2023	\$5,404,859.64	7.99%	July 15, 2054
FF.2023.39	October 6, 2023	\$5,407,685.10	6.99%	July 15, 2054
FF.2023.41	October 13, 2023	\$5,916,545.10	5.99%	July 15, 2054
FF.2023.42	October 18, 2023	\$113,601.16	8.99%	July 15, 2054
FF.2023.43	October 23, 2023	\$5,865,582.73	6.99%	July 15, 2054
FF.2023.44	October 30, 2023	\$2,822,928.35	6.99%	July 15, 2054
FF.2023.46	November 9, 2023	\$5,767,737.69	7.49%	July 15, 2054
Total		\$60,441,083.02		

SCHEDULE 1 (continued)

HOMERUN FUNDING

Series	Issuance Date	Principal Amount	Stated Interest Rate (%)	Final Maturity
20230803.var.var	August 03, 2023	\$3,670,556.62	See Schedule 2 attached	See Schedule 2 attached
20230810 var.var	August 10, 2023	\$3,384,272.03	See Schedule 3 attached	See Schedule 3 attached
20230817.var.var	August 17, 2023	\$2,961,364.90	See Schedule 4 attached	See Schedule 4 attached
20230824.var.var	August 24, 2023	\$3,727,870.06	See Schedule 5 attached	See Schedule 5 attached
20230831.var.var	August 31, 2023	\$2,831,865.58	See Schedule 6 attached	See Schedule 6 attached
20230831.var.var	September 7, 2023	\$3,918,363.54	See Schedule 7 attached	See Schedule 7 attached
20230914.var.var	September 14, 2023	\$2,662,359.37	See Schedule 8 attached	See Schedule 8 attached
20230921.var.var	September 21, 2023	\$3,015,482.48	See Schedule 9 attached	See Schedule 9 attached
20230928.var.var	September 28, 2023	\$2,871,920.23	See Schedule 10 attached	See Schedule 10 attached
20231005.var.var	October 5, 2023	\$4,118,793.88	See Schedule 11 attached	See Schedule 11 attached
20231012.var.var	October 12, 2023	\$4,482,925.90	See Schedule 12 attached	See Schedule 12 attached
20231019.var.var	October 19, 2023	\$3,328,425.60	See Schedule 13 attached	See Schedule 13 attached
20231026.var.var	October 26, 2023	\$3,069,221.40	See Schedule 14 attached	See Schedule 14 attached
20231102.var.var	November 2, 2023	\$3,866,424.34	See Schedule 15 attached	See Schedule 15 attached
20231109.var.var	November 9, 2023	\$3,271,660.04	See Schedule 16 attached	See Schedule 16 attached
Total		\$51,181,505.97		

Schedule 2

Homerun August 3, 2023 Bonds Maturity Schedules, Interest Rates, and Bond Numbers:

Series	Maturity Date	Principal Amount	Interest Rate
20230803.05.0899.FPFA	May 2, 2029	\$102,866.55	8.99
20230803.05.0999.FPFA	May 2, 2029	\$150,651.04	9.99
20230803.15.0999.FPFA	May 2, 2039	\$275,365.47	9.99
20230803.20.0999.FPFA	May 2, 2044	\$139,760.92	9.99
20230803.25.0999.FPFA	May 2, 2049	\$112,395.45	9.99
20230803.30.0399.FPFA	May 2, 2054	\$265,175.37	3.99
20230803.30.0499.FPFA	May 2, 2054	\$979,391.39	4.99
20230803.30.0599.FPFA	May 2, 2054	\$410,189.58	5.99
20230803.30.0899.FPFA	May 2, 2054	\$289,662.70	8.99
20230803.30.0999.FPFA	May 2, 2054	\$945,098.15	9.99

Schedule 3

Homerun August 10, 2023 Bonds Maturity Schedules, Interest Rates, and Bond Numbers:

<u>Series</u>	<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
20230810.05.0999.FPFA	May 2, 2029	\$124,182.42	9.99
20230810.15.0999.FPFA	May 2, 2039	\$241,196.73	9.99
20230810.20.0499.FPFA	May 2, 2044	\$135,707.17	4.99
20230810.30.0399.FPFA	May 2, 2054	\$236,717.69	3.99
20230810.30.0499.FPFA	May 2, 2054	\$684,530.71	4.99
20230810.30.0599.FPFA	May 2, 2054	\$458,739.41	5.99
20230810.30.0699.FPFA	May 2, 2054	\$184,465.21	6.99
20230810.30.0899.FPFA	May 2, 2054	\$415,609.60	8.99
20230810.30.0999.FPFA	May 2, 2054	\$903,123.09	9.99

Schedule 4

**Homerun August 17, 2023 Bonds:
Maturity Schedules, Interest Rates, and Bond Numbers:**

<u>Series</u>	<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
20230817.10.0999.FPFA	May 2, 2034	\$209,503.38	9.99
20230817.15.0499.FPFA	May 2, 2039	\$142,208.69	4.99
20230817.15.0599.FPFA	May 2, 2039	\$124,154.55	5.99
20230817.15.0999.FPFA	May 2, 2039	\$245,234.42	9.99
20230817.20.0799.FPFA	May 2, 2044	\$122,072.69	7.99
20230817.20.0999.FPFA	May 2, 2044	\$244,013.19	9.99
20230817.25.0499.FPFA	May 2, 2049	\$161,930.95	4.99
20230817.30.0399.FPFA	May 2, 2054	\$123,218.05	3.99
20230817.30.0499.FPFA	May 2, 2054	\$310,883.92	4.99
20230817.30.0599.FPFA	May 2, 2054	\$418,356.28	5.99
20230817.30.0999.FPFA	May 2, 2054	\$859,788.78	9.99

Schedule 5

Homerun August 24, 2023 Bonds: Maturity Schedules, Interest Rates, and Bond Numbers:

<u>Series</u>	<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
20230824.15.0699.FPFA	May 2, 2039	\$102,916.33	6.99
20230824.15.0899.FPFA	May 2, 2039	\$119,987.17	8.99
20230824.15.0999.FPFA	May 2, 2039	\$147,604.54	9.99
20230824.20.0999.FPFA	May 2, 2044	\$154,402.14	9.99
20230824.25.0999.FPFA	May 2, 2049	\$125,247.68	9.99
20230824.30.0399.FPFA	May 2, 2054	\$211,217.87	3.99
20230824.30.0499.FPFA	May 2, 2054	\$793,735.72	4.99
20230824.30.0599.FPFA	May 2, 2054	\$555,627.78	5.99
20230824.30.0899.FPFA	May 2, 2054	\$504,352.17	8.99
20230824.30.0999.FPFA	May 2, 2054	\$1,012,778.66	9.99

Schedule 6

Homerun August 31, 2023 Bonds: Maturity Schedules, Interest Rates, and Bond Numbers:

<u>Series</u>	<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
20230831.15.0999.FPFA	May 2, 2039	\$166,112.04	9.99
20230831.20.0899.FPFA	May 2, 2044	\$107,626.43	8.99
20230831.20.0999.FPFA	May 2, 2044	\$43,022.67	9.99
20230831.25.0399.FPFA	May 2, 2049	\$111,506.64	3.99
20230831.30.0399.FPFA	May 2, 2054	\$255,283.76	3.99
20230831.30.0499.FPFA	May 2, 2054	\$986,740.86	4.99
20230831.30.0599.FPFA	May 2, 2054	\$215,760.17	5.99
20230831.30.0899.FPFA	May 2, 2054	\$158,519.17	8.99
20230831.30.0999.FPFA	May 2, 2054	\$787,293.84	9.99

Schedule 7

Homerun September 7, 2023 Bonds: Maturity Schedules, Interest Rates, and Bond Numbers:

Series	Maturity Date	Principal Amount	Interest Rate
20230907.05.0999.FPFA	May 2, 2029	\$125,559.32	9.99
20230907.10.0999.FPFA	May 2, 2034	\$191,450.45	9.99
20230907.15.0499.FPFA	May 2, 2039	\$120,679.03	4.99
20230907.15.0999.FPFA	May 2, 2039	\$160,751.34	9.99
20230907.20.0699.FPFA	May 2, 2044	\$124,154.06	6.99
20230907.20.0999.FPFA	May 2, 2044	\$136,683.29	9.99
20230907.25.0499.FPFA	May 2, 2049	\$136,295.83	4.99
20230907.25.0999.FPFA	May 2, 2049	\$146,648.85	9.99
20230907.30.0399.FPFA	May 2, 2054	\$541,231.11	3.99
20230907.30.0499.FPFA	May 2, 2054	\$825,130.48	4.99
20230907.30.0599.FPFA	May 2, 2054	\$227,020.66	5.99
20230907.30.0699.FPFA	May 2, 2054	\$231,198.92	6.99
20230907.30.0799.FPFA	May 2, 2054	\$114,203.10	7.99
20230907.30.0899.FPFA	May 2, 2054	\$241,560.68	8.99
20230907.30.0999.FPFA	May 2, 2054	\$595,796.42	9.99

Schedule 8

**Homerun September 14, 2023 Bonds:
Maturity Schedules, Interest Rates, and Bond Numbers:**

<u>Series</u>	<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
20230914.15.0999.FPFA	May 2, 2039	\$169,247.26	9.99
20230914.25.0699.FPFA	May 2, 2049	\$106,744.62	6.99
20230914.30.0399.FPFA	May 2, 2054	\$243,961.73	3.99
20230914.30.0499.FPFA	May 2, 2054	\$541,457.19	4.99
20230914.30.0599.FPFA	May 2, 2054	\$207,976.29	5.99
20230914.30.0699.FPFA	May 2, 2054	\$278,641.63	6.99
20230914.30.0799.FPFA	May 2, 2054	\$108,896.10	7.99
20230914.30.0899.FPFA	May 2, 2054	\$139,057.22	8.99
20230914.30.0999.FPFA	May 2, 2054	\$866,377.33	9.99

Schedule 9

**Homerun September 21, 2023 Bonds:
Maturity Schedules, Interest Rates, and Bond Numbers:**

<u>Series</u>	<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
20230921.05.0999.FPFA	May 2, 2029	\$102,505.54	9.99
20230921.10.0999.FPFA	May 2, 2034	\$214,501.99	9.99
20230921.15.0999.FPFA	May 2, 2039	\$321,591.67	9.99
20230921.20.0999.FPFA	May 2, 2044	\$168,248.53	9.99
20230921.25.0899.FPFA	May 2, 2049	\$116,870.19	8.99
20230921.30.0399.FPFA	May 2, 2054	\$428,454.43	3.99
20230921.30.0499.FPFA	May 2, 2054	\$596,117.41	4.99
20230921.30.0599.FPFA	May 2, 2054	\$266,694.00	5.99
20230921.30.0999.FPFA	May 2, 2054	\$800,498.72	9.99

Schedule 10

**Homerun September 28, 2023 Bonds:
Maturity Schedules, Interest Rates, and Bond Numbers:**

Series	Maturity Date	Principal Amount	Interest Rate
20230928.10.0899.FPFA	May 2, 2034	\$110,007.16	8.99
20230928.15.0999.FPFA	May 2, 2039	\$128,175.18	9.99
20230928.20.0999.FPFA	May 2, 2044	\$130,385.58	9.99
20230928.25.0399.FPFA	May 2, 2049	\$162,593.86	3.99
20230928.30.0399.FPFA	May 2, 2054	\$202,891.22	3.99
20230928.30.0499.FPFA	May 2, 2054	\$1,098,618.51	4.99
20230928.30.0999.FPFA	May 2, 2054	\$1,039,248.72	9.99

Schedule 11

**Homerun October 5, 2023 Bonds:
Maturity Schedules, Interest Rates, and Bond Numbers:**

Series	Maturity Date	Principal Amount	Interest Rate (%)
20231005.10.0499.FPFA	May 2, 2034	\$113,779.90	4.99
20231005.15.0999.FPFA	May 2, 2039	\$237,046.81	9.99
20231005.20.0999.FPFA	May 2, 2044	\$198,211.84	9.99
20231005.30.0299.FPFA	May 2, 2054	\$134,687.72	2.99
20231005.30.0399.FPFA	May 2, 2054	\$374,347.99	3.99
20231005.30.0499.FPFA	May 2, 2054	\$872,276.88	4.99
20231005.30.0599.FPFA	May 2, 2054	\$528,401.54	5.99
20231005.30.0799.FPFA	May 2, 2054	\$167,312.98	7.99
20231005.30.0899.FPFA	May 2, 2054	\$211,487.64	8.99
20231005.30.0999.FPFA	May 2, 2054	\$1,281,240.58	9.99

Schedule 12

Homerun October 12, 2023 Bonds: Maturity Schedules, Interest Rates, and Bond Numbers:

<u>Series</u>	<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate (%)</u>
20231012.05.0999.FPFA	May 2, 2029	\$168,251.90	5.99
20231012.10.0999.FPFA	May 2, 2034	\$145,457.55	9.99
20231012.15.0899.FPFA	May 2, 2039	\$118,830.38	8.99
20231012.15.0999.FPFA	May 2, 2039	\$336,983.17	9.99
20231012.20.0499.FPFA	May 2, 2044	\$117,362.27	4.99
20231012.20.0799.FPFA	May 2, 2044	\$136,746.06	7.99
20231012.20.0999.FPFA	May 2, 2044	\$144,266.36	9.99
20231012.30.0399.FPFA	May 2, 2054	\$497,551.56	3.99
20231012.30.0499.FPFA	May 2, 2054	\$1,043,565.17	4.99
20231012.30.0599.FPFA	May 2, 2054	\$422,592.34	5.99
20231012.30.0899.FPFA	May 2, 2054	\$155,482.22	8.99
20231012.30.0999.FPFA	May 2, 2054	\$1,195,836.92	9.99

Schedule 13

Homerun October 19, 2023 Bonds: Maturity Schedules, Interest Rates, and Bond Numbers:

<u>Series</u>	<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate (%)</u>
20231019.15.0499.FPFA	May 2, 2039	\$220,623.66	4.99
20231019.15.0999.FPFA	May 2, 2039	\$253,417.35	9.99
20231019.20.0899.FPFA	May 2, 2044	\$108,266.81	8.99
20231019.20.0999.FPFA	May 2, 2044	\$153,929.76	9.99
20231019.25.0999.FPFA	May 2, 2049	\$109,661.83	9.99
20231019.30.0399.FPFA	May 2, 2054	\$311,612.68	3.99
20231019.30.0499.FPFA	May 2, 2054	\$726,233.69	4.99
20231019.30.0599.FPFA	May 2, 2054	\$146,431.05	5.99
20231019.30.0699.FPFA	May 2, 2054	\$186,353.96	6.99
20231019.30.0899.FPFA	May 2, 2054	\$126,621.72	8.99
20231019.30.0999.FPFA	May 2, 2054	\$985,273.09	9.99

Schedule 14

**Homerun October 26, 2023 Bonds:
Maturity Schedules, Interest Rates, and Bond Numbers:**

Series	Maturity Date	Principal Amount	Interest Rate (%)
20231026.10.0999.FPFA	May 2, 2034	\$164,646.40	9.99
20231026.15.0999.FPFA	May 2, 2039	\$157,110.55	9.99
20231026.25.0499.FPFA	May 2, 2049	\$132,091.62	4.99
20231026.30.0399.FPFA	May 2, 2054	\$362,471.14	3.99
20231026.30.0499.FPFA	May 2, 2054	\$1,138,244.55	4.99
20231026.30.0599.FPFA	May 2, 2054	\$102,738.58	5.99
20231026.30.0799.FPFA	May 2, 2054	\$224,011.81	7.99
20231026.30.0999.FPFA	May 2, 2054	\$787,906.75	9.99

Schedule 15

**Homerun November 2, 2023 Bonds:
Maturity Schedules, Interest Rates, and Bond Numbers:**

<u>Series</u>	<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate (%)</u>
20231102.05.0999.FPFA	May 2, 2029	\$135,017.97	9.99
20231102.10.0999.FPFA	May 2, 2034	\$153,159.77	9.99
20231102.15.0999.FPFA	May 2, 2039	\$214,160.57	9.99
20231102.20.0599.FPFA	May 2, 2044	\$107,235.64	5.99
20231102.20.0999.FPFA	May 2, 2044	\$226,695.93	9.99
20231102.30.0399.FPFA	May 2, 2054	\$394,223.55	3.99
20231102.30.0499.FPFA	May 2, 2054	\$767,727.83	4.99
20231102.30.0599.FPFA	May 2, 2054	\$149,749.82	5.99
20231102.30.0799.FPFA	May 2, 2054	\$271,243.76	7.99
20231102.30.0899.FPFA	May 2, 2054	\$165,252.31	8.99
20231102.30.0999.FPFA	May 2, 2054	\$1,281,957.19	9.99

Schedule 16

Homerun November 9, 2023 Bonds: Maturity Schedules, Interest Rates, and Bond Numbers:

<u>Series</u>	<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate (%)</u>
20231109.15.0899.FPFA	May 2, 2039	\$104,841.36	8.99
20231109.15.0999.FPFA	May 2, 2039	\$288,331.17	9.99
20231109.20.0799.FPFA	May 2, 2044	\$108,049.55	7.99
20231109.20.0999.FPFA	May 2, 2044	\$122,446.51	9.99
20231109.25.0999.FPFA	May 2, 2049	\$111,009.84	9.99
20231109.30.0399.FPFA	May 2, 2054	\$159,320.27	3.99
20231109.30.0499.FPFA	May 2, 2054	\$813,779.47	4.99
20231109.30.0599.FPFA	May 2, 2054	\$296,735.80	5.99
20231109.30.0699.FPFA	May 2, 2054	\$192,742.99	6.99
20231109.30.0999.FPFA	May 2, 2054	\$1,074,403.08	9.99