

RESOLUTION NO. 2023 0816 (1)

**RATIFYING THE TERMS OF THE FLORIDA PACE FUNDING AGENCY
REVENUE BONDS (ENERGY AND WIND RESISTANCE
IMPROVEMENT FINANCE PROGRAM), ISSUE ONE AND ISSUE TWO,
ISSUED FROM MAY 19, 2023 THROUGH JULY 28, 2023.**

WHEREAS, the Florida PACE Funding Agency (the “Agency”) has determined to undertake the financing of a portion of its Program through the issuance of its (i) Revenue Bonds (Energy and Wind Resistance Improvement Finance Program), Issue One, to be issued in various Series (the “Issue One Bonds”) pursuant to the Master Indenture (Residential), dated as of April 1, 2016 and the Master Indenture (Commercial) dated as of April 1, 2016 (the “Issue One Master Indentures”), each by and between the Agency and Wilmington Trust, National Association (in such capacity, the “Issue One Trustee”), (ii) its Revenue Bonds (Energy and Wind Resistance Improvement Finance Program), Issue One, to be issued in various Series (the “Issue Two Bonds”) pursuant to the Master Indenture (Residential), dated as of October 1, 2019 and the Master Indenture (Commercial) dated as of October 1, 2019 (the “Issue Two Master Indentures”), each by and between the Agency and Wilmington Trust, National Association (in such capacity, the “Issue Two Trustee”); (iii) its Revenue Bonds (Energy and Wind Resistance Improvement Finance Program), Issue Three, to be issued in various Series (the “Issue Three Bonds”) pursuant to the Master Indenture (Florida PACE Funding Residential Program), dated as of June 1, 2020 (the “Issue Three Master Indenture”) by and between the Agency and Wilmington Trust, National Association (in such capacity, the “Issue Three Trustee”); (iv) its Revenue Bonds (Energy and Wind Resistance Improvement Finance Program), Issue Four, to be issued in various Series (the “Issue Four Bonds”) pursuant to the Master Indenture (Bayview PACE, a division of Silver Hill Funding Commercial Program), dated as of December 1, 2021 (the “Issue Four Master Indenture”) by and between the Agency and Wilmington Trust, National Association (in such capacity, the “Issue Four Trustee”) and (v) its Revenue Bonds (Energy and Wind Resistance Improvement Finance Program), Issue Five, to be issued in various Series (the “Issue Five Bonds” and, together with the Issue One Bonds, the Issue Two Bonds, the Issue Three Bonds and Issue Four Bonds, the “Bonds”) pursuant to the Master Indenture (North Bridge ESG LLC Commercial Program), dated as of December 1, 2022 (together with the Issue One Master Indentures, the Issue Two Indenture, the Issue Three Indenture and the Issue Five Indenture, the “Master Indentures”), by and between the Agency and Wilmington Trust, National Association (in such capacity, the “Issue Five Trustee”, and together with the Issue One Trustee, Issue Two Trustee, the Issue Three Trustee and the Issue Five Trustee, the “Trustee”);

WHEREAS, pursuant to the Master Indentures Bonds may be issued from time to time upon receipt by the applicable Trustee of (i) an Issuance Request executed by the Program Administrator or the Executive Director setting forth the term and details of the Bonds to be issued and (ii) other related documents, including a Purchase Supplement with the information required by Section 218.385, Florida Statutes, as amended (the “Truth-in-Bonding Statements”);

WHEREAS, the Agency desires to ratify and confirm the terms and other details of the Bonds issued from May 19, 2023 through July 28, 2023;

NOW, THEREFORE, BE IT DETERMINED by the Florida PACE Funding Agency, acting through its duly authorized officer, as follows:

Section 1. Ratification of Bonds. The Agency hereby ratifies and confirms the principal amounts, interest rates and maturities, as determined by the Program Administrator or Executive Director and summarized on Schedule 1 hereto, and the other details of the Bonds issued since the prior Agency Board meeting, and ratifies and confirms the issuance of such Bonds. The Agency acknowledges receipt of Truth-in-Bonding Statements prior to the issuance of each series of such Bonds.

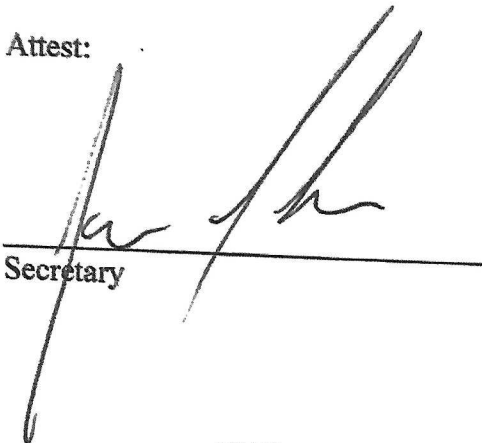
Section 2. Effective Date. This Resolution shall take effect immediately upon its adoption, and any provisions of any previous resolutions in conflict with the provisions hereof are hereby superseded.

PASSED in Public Session of the Board of the Florida PACE Funding Agency, this 16th day of August, 2023.

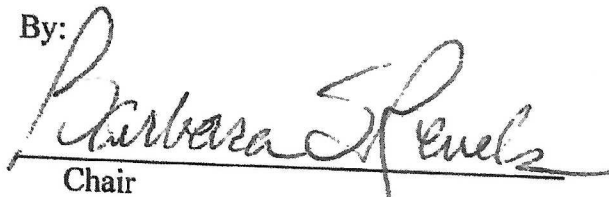
(SEAL)

**BOARD OF DIRECTORS OF THE
FLORIDA PACE FUNDING AGENCY**

Attest:


Secretary

By:


Chair



SCHEDULE 1**FORTIFI, INC.**

Series	Issuance Date	Principal Amount	Stated Interest Rate (%)	Final Maturity
FF.2023.17	May 24, 2023	\$1,192,682.55	5.99%	July 15, 2053
FF.2023.19	May 25, 2023	\$9,139,861.12	4.49%	July 15, 2053
FF.2023.20	May 26, 2023	\$198,603.08	6.99%	July 15, 2053
FF.2023.21	May 30, 2023	\$535,270.10	5.99%	July 15, 2054
FF.2023.22	June 21, 2023	\$1,254,481.38	6.99%	July 15, 2053
FF.2023.24	June 22, 2023	\$10,649,663.07	5.99%	July 15, 2053
FF.2023.25	June 26, 2023	\$433,000.42	5.99%	July 15, 2054
FF.2023.26	July 6, 2023	\$7,265,382.90	4.99%	July 15, 2053
FF.2023.27	July 7, 2023	\$35,198.23	8.99%	July 15, 2053
FF.2023.31	July 28, 2023	\$8,524,321.90	4.49%	July 28, 2054
Total		\$39,228,468.75		

SCHEDULE 1 (continued)

HOMERUN FUNDING

Series	Issuance Date	Principal Amount	Stated Interest Rate (%)	Final Maturity
20230525.var.var	May 25, 2023	\$1,857,900.25	See Schedule 2 attached	See Schedule 2 attached
20230525.var.var	May 25, 2023	\$5,962,960.58	See Schedule 3 attached	See Schedule 3 attached
20230601.var.var	June 1, 2023	\$9,249,480.06	See Schedule 4 attached	See Schedule 4 attached
20230608.var.var	June 8, 2023	\$11,650,924.51	See Schedule 5 attached	See Schedule 5 attached
20230615.var.var	June 15, 2023	\$5,320,964.90	See Schedule 6 attached	See Schedule 6 attached
20230622.var.var	June 22, 2023	\$4,173,276.97	See Schedule 7 attached	See Schedule 7 attached
20230629.var.var	June 29, 2023	\$2,179,749.11	See Schedule 8 attached	See Schedule 8 attached
20230706.var.var	July 6, 2023	\$5,179,179.22	See Schedule 9 attached	See Schedule 9 attached
20230713.var.var	July 13, 2023	\$5,312,386.29	See Schedule 10 attached	See Schedule 10 attached
20230720.var.var	July 20, 2023	\$2,791,427.91	See Schedule 11 attached	See Schedule 11 attached
20230727.var.var	July 27, 2023	\$3,749,564.40	See Schedule 12 attached	See Schedule 12 attached
Total		\$57,427,814.20		

Schedule 2

Homerun May 25, 2023 Bonds (Tax Roll) Maturity Schedules, Interest Rates, and Bond Numbers:

Series	Maturity Date	Principal Amount	Interest Rate
20230525.05.0899.FPFA	May 2, 2028	\$16,648.29	8.99
20230525.05.0999.FPFA	May 2, 2028	\$39,312.26	9.99
20230525.10.0299.FPFA	May 2, 2033	\$20,830.00	2.99
20230525.10.0599.FPFA	May 2, 2033	\$49,474.45	5.99
20230525.10.0699.FPFA	May 2, 2033	\$4,855.76	6.99
20230525.10.0799.FPFA	May 2, 2033	\$62,201.64	7.99
20230525.10.0999.FPFA	May 2, 2033	\$27,587.41	9.99
20230525.15.0399.FPFA	May 2, 2038	\$33,749.32	3.99
20230525.15.0499.FPFA	May 2, 2038	\$24,931.76	4.99
20230525.15.0599.FPFA	May 2, 2038	\$59,414.80	5.99
20230525.15.0699.FPFA	May 2, 2038	\$88,954.99	6.99
20230525.15.0799.FPFA	May 2, 2038	\$30,704.08	7.99
20230525.15.0899.FPFA	May 2, 2038	\$107,705.96	8.99
20230525.15.0999.FPFA	May 2, 2038	\$27,463.37	9.99
20230525.20.0299.FPFA	May 2, 2043	\$14,602.31	2.99
20230525.20.0399.FPFA	May 2, 2043	\$85,447.36	3.99
20230525.20.0499.FPFA	May 2, 2043	\$23,983.76	4.99
20230525.20.0599.FPFA	May 2, 2043	\$83,859.04	5.99
20230525.20.0699.FPFA	May 2, 2043	\$12,026.82	6.99
20230525.20.0899.FPFA	May 2, 2043	\$86,298.24	8.99
20230525.20.0999.FPFA	May 2, 2043	\$51,551.91	9.99
20230525.25.0299.FPFA	May 2, 2048	\$53,857.80	2.99
20230525.25.0399.FPFA	May 2, 2048	\$51,138.53	3.99
20230525.25.0499.FPFA	May 2, 2048	\$24,250.96	4.99
20230525.25.0699.FPFA	May 2, 2048	\$36,638.42	6.99
20230525.25.0799.FPFA	May 2, 2048	\$37,781.92	7.99
20230525.25.0899.FPFA	May 2, 2048	\$40,797.41	8.99
20230525.30.099.FPFA	May 2, 2053	\$184,429.80	0.99
20230525.30.0499.FPFA	May 2, 2053	\$43,100.76	4.99
20230525.30.0599.FPFA	May 2, 2053	\$125,402.69	5.99
20230525.30.0699.FPFA	May 2, 2053	\$16,293.61	6.99
20230525.30.0899.FPFA	May 2, 2053	\$118,921.03	8.99
20230525.30.0999.FPFA	May 2, 2053	\$173,683.79	9.99

Schedule 3

**Homerun February 16, 2023 Bonds (2024)
Maturity Schedules, Interest Rates, and Bond Numbers:**

<u>Series</u>	<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
20230525.15.0399.FPFA	May 2, 2039	\$204,580.07	3.99
20230525.20.0599.FPFA	May 2, 2044	\$164,964.75	5.99
20230525.30.099.FPFA	May 2, 2054	\$639,300.67	0.99
20230525.30.0899.FPFA	May 2, 2054	\$3,224,415.66	8.99
20230525.30.0999.FPFA	May 2, 2054	\$1,729,699.43	9.99

Schedule 4

**Homerun June 1, 2023 Bonds:
Maturity Schedules, Interest Rates, and Bond Numbers:**

Series	Maturity Date	Principal Amount	Interest Rate
20230601.10.0899.FPFA	May 2, 2034	\$371,567.99	8.99
20230601.10.0999.FPFA	May 2, 2034	\$270,377.02	9.99
20230601.15.0899.FPFA	May 2, 2039	\$312,824.20	8.99
20230601.15.0999.FPFA	May 2, 2039	\$599,409.13	9.99
20230601.20.0899.FPFA	May 2, 2044	\$377,928.99	8.99
20230601.20.0999.FPFA	May 2, 2044	\$436,058.80	9.99
20230601.25.0599.FPFA	May 2, 2049	\$113,547.84	5.99
20230601.25.0899.FPFA	May 2, 2049	\$167,197.36	8.99
20230601.30.0299.FPFA	May 2, 2054	\$786,213.86	2.99
20230601.30.0399.FPFA	May 2, 2054	\$2,183,957.53	3.99
20230601.30.0499.FPFA	May 2, 2054	\$552,049.38	4.99
20230601.30.0599.FPFA	May 2, 2054	\$1,570,050.84	5.99
20230601.30.0699.FPFA	May 2, 2054	\$284,169.96	6.99
20230601.30.0799.FPFA	May 2, 2054	\$277,709.05	7.99
20230601.30.0899.FPFA	May 2, 2054	\$579,853.21	8.99
20230601.30.0999.FPFA	May 2, 2054	\$366,564.90	9.99

Schedule 5

Homerun June 8, 2023 Bonds: Maturity Schedules, Interest Rates, and Bond Numbers:

Series	Maturity Date	Principal Amount	Interest Rate
20230608.10.0999.FPFA	May 2, 2034	\$104,240.63	9.99
20230608.15.0499.FPFA	May 2, 2039	\$157,887.53	4.99
20230608.15.0899.FPFA	May 2, 2039	\$122,292.49	8.99
20230608.15.0999.FPFA	May 2, 2039	\$189,997.94	9.99
20230608.20.0499.FPFA	May 2, 2044	\$141,695.42	4.99
20230608.20.0999.FPFA	May 2, 2044	\$187,059.66	9.99
20230608.25.0399.FPFA	May 2, 2049	\$132,169.36	3.99
20230608.25.0899.FPFA	May 2, 2049	\$118,385.01	8.99
20230608.30.099.FPFA	May 2, 2054	\$112,489.57	0.99
20230608.30.0399.FPFA	May 2, 2054	\$3,063,977.66	3.99
20230608.30.0499.FPFA	May 2, 2054	\$1,917,429.34	4.99
20230608.30.0599.FPFA	May 2, 2054	\$3,454,179.40	5.99
20230608.30.0699.FPFA	May 2, 2054	\$124,161.78	6.99
20230608.30.0799.FPFA	May 2, 2054	\$241,015.32	7.99
20230608.30.0899.FPFA	May 2, 2054	\$1,088,174.62	8.99
20230608.30.0999.FPFA	May 2, 2054	\$495,768.78	9.99

Schedule 6

**Homerun June 15, 2023 Bonds:
Maturity Schedules, Interest Rates, and Bond Numbers:**

<u>Series</u>	<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
20230615.05.0999.FPFA	May 2, 2029	\$100,111.41	9.99
20230615.15.0999.FPFA	May 2, 2039	\$132,951.62	9.99
20230615.20.0999.FPFA	May 2, 2044	\$212,042.06	9.99
20230615.30.0299.FPFA	May 2, 2054	\$1,166,706.60	2.99
20230615.30.0399.FPFA	May 2, 2054	\$1,883,331.88	3.99
20230615.30.0499.FPFA	May 2, 2054	\$447,830.32	4.99
20230615.30.0599.FPFA	May 2, 2054	\$158,320.80	5.99
20230615.30.0699.FPFA	May 2, 2054	\$106,356.97	6.99
20230615.30.0799.FPFA	May 2, 2054	\$118,515.90	7.99
20230615.30.0899.FPFA	May 2, 2054	\$707,697.70	8.99
20230615.30.0999.FPFA	May 2, 2054	\$305,501.65	9.99

Schedule 7

Homerun June 22, 2023 Bonds: Maturity Schedules, Interest Rates, and Bond Numbers:

Series	Maturity Date	Principal Amount	Interest Rate
20230622.05.0999.FPFA	May 2, 2029	\$106,101.76	9.99
20230621.15.0599.FPFA	May 2, 2038	\$19,516.40	5.99
20230622.15.0599.FPFA	May 2, 2039	\$80,987.45	5.99
20230622.15.0799.FPFA	May 2, 2039	\$102,364.45	7.99
20230622.15.0999.FPFA	May 2, 2039	\$301,340.24	9.99
20230622.20.0899.FPFA	May 2, 2044	\$122,970.45	8.99
20230622.25.0599.FPFA	May 2, 2049	\$102,469.54	5.99
20230622.30.0299.FPFA	May 2, 2054	\$255,296.81	2.99
20230622.30.0399.FPFA	May 2, 2054	\$533,891.55	3.99
20230622.30.0499.FPFA	May 2, 2054	\$594,289.42	4.99
20230622.30.0599.FPFA	May 2, 2054	\$1,311,921.64	5.99
20230622.30.0799.FPFA	May 2, 2054	\$138,753.27	7.99
20230622.30.0899.FPFA	May 2, 2054	\$188,656.54	8.99
20230622.30.0999.FPFA	May 2, 2054	\$314,717.45	9.99

Schedule 8

**Homerun June 29, 2023 Bonds:
Maturity Schedules, Interest Rates, and Bond Numbers:**

<u>Series</u>	<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
20230629.10.0999.FPFA	May 2, 2034	\$118,073.61	9.99
20230629.15.0899.FPFA	May 2, 2039	\$119,839.62	8.99
20230629.25.0999.FPFA	May 2, 2049	\$101,411.22	9.99
20230629.30.0399.FPFA	May 2, 2054	\$644,111.06	3.99
20230629.30.0499.FPFA	May 2, 2054	\$585,277.57	4.99
20230629.30.0599.FPFA	May 2, 2054	\$248,534.49	5.99
20230629.30.0899.FPFA	May 2, 2054	\$123,404.41	8.99
20230629.30.0999.FPFA	May 2, 2054	\$239,097.13	9.99

Schedule 9

**Homerun July 6, 2023 Bonds:
Maturity Schedules, Interest Rates, and Bond Numbers:**

Series	Maturity Date	Principal Amount	Interest Rate
20230706.15.0499.FPFA	May 2, 2039	\$141,098.87	4.99
20230706.15.0999.FPFA	May 2, 2039	\$213,321.01	9.99
20230706.20.0899.FPFA	May 2, 2044	\$197,738.19	8.99
20230706.20.0999.FPFA	May 2, 2044	\$110,650.11	9.99
20230706.25.0299.FPFA	May 2, 2049	\$107,691.54	2.99
20230706.25.0399.FPFA	May 2, 2049	\$117,508.87	3.99
20230706.30.0399.FPFA	May 2, 2054	\$796,092.20	3.99
20230706.30.0499.FPFA	May 2, 2054	\$1,083,002.50	4.99
20230706.30.0599.FPFA	May 2, 2054	\$499,606.87	5.99
20230706.30.0799.FPFA	May 2, 2054	\$212,969.80	7.99
20230706.30.0899.FPFA	May 2, 2054	\$720,609.56	8.99
20230706.30.0999.FPFA	May 2, 2054	\$978,889.70	9.99

Schedule 10

**Homerun July 13, 2023 Bonds:
Maturity Schedules, Interest Rates, and Bond Numbers:**

Series	Maturity Date	Principal Amount	Interest Rate
20230406.10.0899.FPFA	May 2, 2033	\$145,651.22	8.99
20230406.15.0899.FPFA	May 2, 2038	\$183,183.24	8.99
20230406.20.0599.FPFA	May 2, 2043	\$121,159.29	5.99
20230406.30.099.FPFA	May 2, 2053	\$628,405.22	0.99
20230406.30.0299.FPFA	May 2, 2053	\$835,012.25	2.99
20230406.30.0399.FPFA	May 2, 2053	\$870,610.28	3.99
20230406.30.0499.FPFA	May 2, 2053	\$107,470.66	4.99
20230406.30.0599.FPFA	May 2, 2053	\$904,757.34	5.99
20230406.30.0799.FPFA	May 2, 2053	\$177,533.00	7.99
20230406.30.0899.FPFA	May 2, 2053	\$958,770.37	8.99

Schedule 11

**Homerun July 20, 2023 Bonds:
Maturity Schedules, Interest Rates, and Bond Numbers:**

<u>Series</u>	<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
20230720.15.0999.FPFA	May 2, 2039	\$171,132.19	9.99
20230720.20.0999.FPFA	May 2, 2044	\$152,716.63	9.99
20230720.25.0699.FPFA	May 2, 2049	\$134,579.43	6.99
20230720.30.0399.FPFA	May 2, 2054	\$446,059.97	3.99
20230720.30.0499.FPFA	May 2, 2054	\$659,402.00	4.99
20230720.30.0599.FPFA	May 2, 2054	\$341,623.10	5.99
20230720.30.0799.FPFA	May 2, 2054	\$110,183.07	7.99
20230720.30.0899.FPFA	May 2, 2054	\$397,225.55	8.99
20230720.30.0999.FPFA	May 2, 2054	\$378,505.97	9.99

Schedule 12

Homerun July 27, 2023 Bonds: Maturity Schedules, Interest Rates, and Bond Numbers:

Series	Maturity Date	Principal Amount	Interest Rate
20230727.10.0999.FPFA	May 2, 2034	\$121,855.01	9.99
20230727.15.0499.FPFA	May 2, 2039	\$110,490.22	4.99
20230727.15.0899.FPFA	May 2, 2039	\$165,994.59	8.99
20230727.15.0999.FPFA	May 2, 2039	\$266,033.13	9.99
20230727.20.0799.FPFA	May 2, 2044	\$161,475.95	7.99
20230727.25.0499.FPFA	May 2, 2049	\$104,069.82	4.99
20230727.25.0599.FPFA	May 2, 2049	\$124,228.27	5.99
20230727.30.0399.FPFA	May 2, 2054	\$392,956.62	3.99
20230727.30.0499.FPFA	May 2, 2054	\$666,322.99	4.99
20230727.30.0599.FPFA	May 2, 2054	\$598,785.67	5.99
20230727.30.0699.FPFA	May 2, 2054	\$106,235.36	6.99
20230727.30.0899.FPFA	May 2, 2054	\$102,082.32	8.99
20230727.30.0999.FPFA	May 2, 2054	\$829,034.45	9.99