

RESOLUTION NO. 2020-0423(1)

RATIFYING THE TERMS OF THE FLORIDA PACE FUNDING AGENCY REVENUE BONDS (ENERGY AND WIND RESISTANCE IMPROVEMENT FINANCE PROGRAM), ISSUE ONE AND ISSUE TWO, ISSUED FROM MARCH 24, 2020 TO APRIL 17, 2020.

WHEREAS, the Florida PACE Funding Agency (the "Agency") has determined to undertake the financing of a portion of its Program through the issuance of its (i) Revenue Bonds (Energy and Wind Resistance Improvement Finance Program), Issue One, to be issued in various Series (the "Issue One Bonds") pursuant to the Master Indenture (Residential), dated as of April 1, 2016 and the Master Indenture (Commercial) dated as of April 1, 2016 (the "Issue One Master Indentures"), each by and between the Agency and Wilmington Trust, National Association (the "Trustee") and (ii) its Revenue Bonds (Energy and Wind Resistance Improvement Finance Program), Issue One, to be issued in various Series (the "Issue Two Bonds" and, together with the Issue One Bonds, the "Bonds")) pursuant to the Master Indenture (Residential), dated as of October 1, 2019 and the Master Indenture (Commercial) dated as of October 1, 2019 (together with the Issue One Master Indentures, the "Master Indentures"), each by and between the Agency and Wilmington Trust, National Association (the "Trustee");

WHEREAS, pursuant to the Master Indentures Bonds may be issued from time to time upon receipt by the Trustee of (i) an Issuance Request executed by the Program Administrator or the Executive Director setting forth the term and details of the Bonds to be issued and (ii) other related documents, including a Purchase Supplement with the information required by Section 218.385, Florida Statutes, as amended (the "Truth-in-Bonding Statements");

WHEREAS, the Agency desires to ratify and confirm the terms and other details of the Bonds issued from March 24, 2020 to April 17, 2020;

NOW, THEREFORE, BE IT DETERMINED by the Florida PACE Funding Agency, acting through its duly authorized officer, as follows:

Section 1. Ratification of Bonds. The Agency hereby ratifies and confirms the principal amounts, interest rates and maturities, as determined by the Program Administrator or Executive Director and summarized on Schedule 1 hereto, and the other details of the Bonds issued since the prior Agency Board meeting, and ratifies and confirms the issuance of such Bonds. The Agency acknowledges receipt of Truth-in-Bonding Statements prior to the issuance of each series of such Bonds.

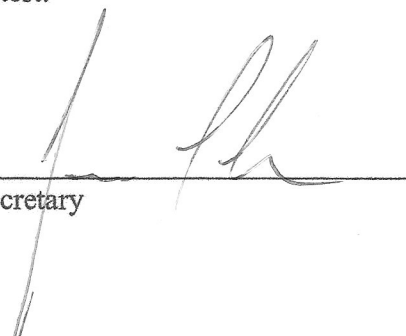
Section 2. Effective Date. This Resolution shall take effect immediately upon its adoption, and any provisions of any previous resolutions in conflict with the provisions hereof are hereby superseded.

PASSED in Public Session of the Board of the Florida PACE Funding Agency, this 23rd day of April, 2020.

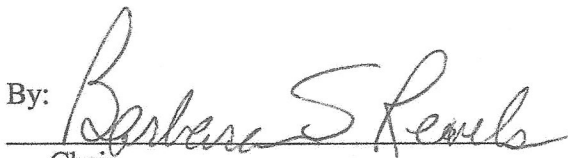
(SEAL)

**BOARD OF DIRECTORS OF THE
FLORIDA PACE FUNDING AGENCY**

Attest:



Secretary

By: 

Chair

SCHEDULE 1

Series	Issuance Date	Principal Amount	Stated Interest Rate (%)	Final Maturity
E3.2020.6	March 24, 2020	\$1,407,824.26	4.99%	July 15, 2050
E3.2020.9	April 17, 2020	\$1,104,131.51	4.99%	July 15, 2050
Total		\$2,511,955.77		